March and April are (by far) the busiest times for tax consultants and professionals. But because customers are hesitant to answer the phone from phone numbers they don't recognize, reaching clients to schedule consultations, provide information on tax code changes, request missing or incomplete information and confirm appointments, can be difficult. So how can tax professionals avoid being bounced to voice mail or having their calls ignored? TNS Enterprise Branded Calling is the key.

# More and more US adults are using

The Rise of Paid Tax Consulting



professional tax advisors or software to file their taxes, making getting new clients more competitive and reaching clients more critical, especially during the first quarter of the year.

Ninety percent of US adults file

or a paid tax return preparer<sup>1</sup>.

taxes using commercial software



Only a quarter of filers report filing their federal tax returns for free<sup>2</sup>.

Fifty-eight percent of taxpayers pay \$50

or more to file their federal tax return<sup>2</sup>. One-third of filers pay more than \$100.



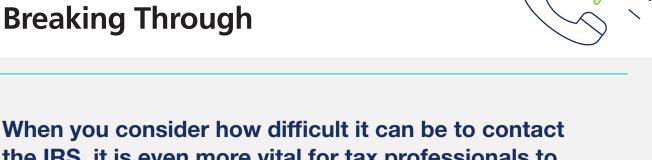
(\$)

Forty-six percent of Americans use tax software like TurboTax2.



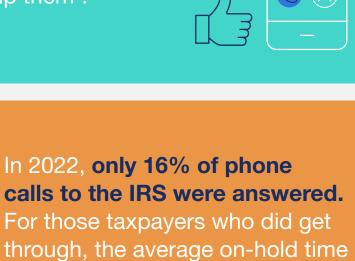
#### the IRS, it is even more vital for tax professionals to reach their clients quickly.

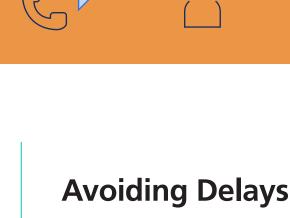
**Breaking Through** 



<13% In 2022, less than 13% of callers to the IRS reached someone who could help them3.

**Only 16%** 





was 29 minutes<sup>4</sup>.

at the last minute<sup>5</sup>.

or prospects on a more timely basis.



33% 19 Million Up to one-third of all US 18.95 million federal tax adults file their taxes extension requests



Confusion

professional tax consultant.

The Importance of

**Enterprise Branded Calling** 

the customer experience can be elevated.

**Top Reasons People File Taxes Late** 

These are among the biggest reasons why tax filers

can be avoided with a simple phone call from their

file late and miss the federal deadline<sup>7</sup>. Many of these



were filed in 2022,

according to the IRS<sup>6</sup>.

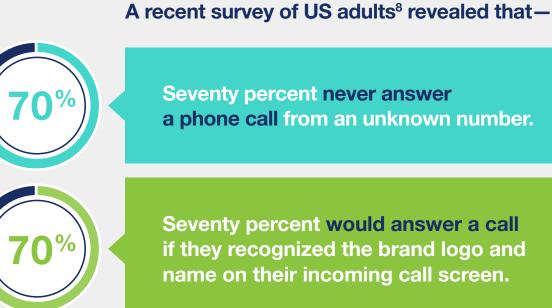


By restoring consumer trust in voice calling and increasing answer rates, business revenues can go up, messaging can become more efficient and

Death or serious illness of the

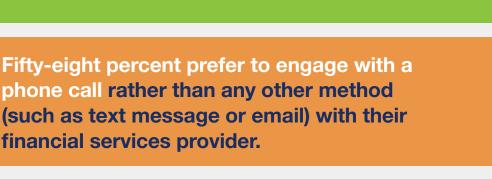
#### taxpayer or immediate family Invalid advice from a "competent" professional





financial services provider.

and name of a brand they recognize.

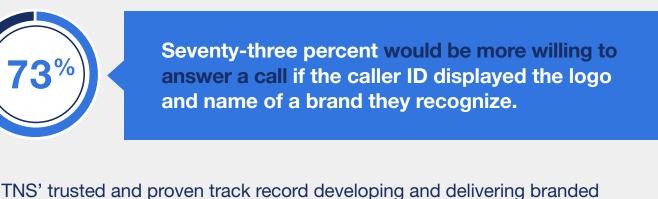


calling solutions to market means it is best positioned to help businesses improve their bottom line by facilitating an expedited lead-generation process and enhancing organizations' call agent productivity.

## more likely to pick up a branded call. **Restores Trust** A branded experience lets the consumer know

The Benefits of TNS

**Enterprise Branded Calling** 



### the call is legitimate, enhancing the customer relationship and building trust. **Enhance Agency Productivity** By reaching more customers, you can help improve the productivity and efficiency of your agents.

Unanswered calls can lead to missed appointments and service calls. With branded calling, customers

Customers, prospects and partners are much

**Helps Increase Answer Rates** 

#### **Protects Your Brand** With a branded call, you maintain complete control over how your brand is presented.

more than one billion branded calls

across US wireless carrier networks.

**Helps Increase Revenue** 

are more engaged and ready to listen.

In the last 10 years, TNS has delivered



tnsi.com/enterprise-branded-calling/



U.S. Government Accountability Office
3. NPR
4. National Taxpayer Advocate Service, 2022

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