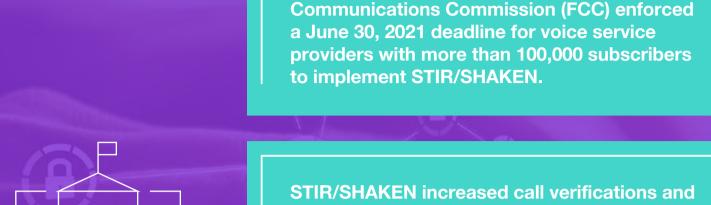


In 2021 the FCC helped Tier-1 operators make substantial progress in blocking robocall traffic. 2022 requires expanding these efforts beyond Tier-1 carriers.

2021 and Tier-1 Operator Progress



STIR/SHAKEN were verified, up from 35% at the beginning of the year.

Furthermore, the top seven carriers (AT&T, Lumen, Charter, Comcast, T-Mobile, U.S. Cellular and Verizon) accounted for less than 5% of high-risk robocalls in 2021.

on Tier-1 networks that had deployed

mitigated robocall activity on Tier-1 networks. Following the June deadline, TNS data showed more than 55% of total calls made in July 2021

Following 2019's TRACED ACT, the Federal

Still, there's a long way to go in terms of equipping carriers with the call authentication tools they need: the US PIRG Education Fund found among 3,063 providers that reported their status to the FCC as of Sept. 3, only 17% said they'd completely implemented call authentication technology while 27% indicated partial implementation.

Robotexts Are Coming

The FCC received a 146% increase in robotext complaints in 2021 compared to 2020.

Consumers are very familiar with popular 6 digit long codes when it comes to receiving alerts and confirmations for appointments, reservations and purchases, but it is the emergence of 10 digit long code (10DLC) robotexts that have led to the dramatic increase in complaints.

or applications, making it much harder to decipher bad actors from legitimate organizations.

10DLC robotexts make it difficult to determine whether these texts are generated by humans



Robocall Challenge

Midterm Elections Will Spotlight



On Election Day 2020, Americans received

that year, political robocalls accounted for

call volume, helping to explain why 54% of Americans believed robocalls and robotexts were used to undermine confidence in the

8.25 million robocalls. From July to October of

approximately one-tenth of the total unwanted

Another thorn in the side of those trying to

combat robocalls is the upcoming

midterm elections.

2020 US election.

Political robocalls and robotexts aren't just about scamming voters out of money; it will increasingly be about confusing and influencing through massive voter disinformation.

2022 will see the entire telecom industry improve

Demand for Branded Calling Will Spike

legitimate, wanted calls, and that can't happen without restoring trust in voice calling.

The unidentified call answer rate by consumers for unknown phone numbers is 11%. This number is extremely detrimental for organizations such as doctors' offices, pharmacies, schools, small businesses and other companies that need to reach people in a timely fashion.

at blocking unwanted robocalls. That's only half the battle though. The industry must make strides

giving consumers the confidence to answer

Branded calling - where organizations can provide their name, logo and the reason for a call - is positioned to restore consumer trust in answering unidentified calls. More than half



(52%) of consumers indicated in a recent survey commissioned by TNS that seeing brand information on their phone (logo, name, reason for call) affects their willingness to answer calls.

